

Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

“Shlok” 60 – CD,

Govt. Industrial Estate, Charkop,

Kandivali (W), Mumbai – 400 067

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September 03, 2024

To,
The General Manager,
BSE Limited,
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai – 400 001.
Maharashtra, India.
Dear Sir/Madam,

Subject: Undertaking that the proposed scheme is in compliance with the applicable laws.

Reference: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement in the nature of merger / amalgamation of Natroyal Industries Private Limited (“NIPL” or “Transferor Company”) with Royal Cushion Vinyl Products Limited (“RCVPL” or “Transferee Company”) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder (“Scheme”)

With reference to the aforesaid subject and captioned reference, we hereby confirm that the proposed Scheme of arrangement in the nature of merger / amalgamation of NIPL with RCVPL and their respective shareholders and creditors is in accordance with the provisions of Section 230-232 of the Companies Act, 2013 read with applicable rules made thereunder.

We further confirm that the terms of the proposed Scheme are in compliance with the applicable laws and regulatory framework notified by various authorities, and we undertake to observe the accounting standards as prescribed.

Hence, we (RCVPL) declare that the proposed Scheme is in compliance with the applicable laws and will be effective pursuant to obtaining all the necessary approval from various authorities as may be required.

We request you to take the above on records.

For and on behalf of
Royal Cushion Vinyl Products Limited


Mahesh Shah
Managing Director
DIN: 00054351

